



## Board Secretariat

Ref:-JKB/BS/F3652/2025/184  
Date: 26<sup>th</sup> November, 2025

**National Stock Exchange of India Limited**  
Exchange Plaza 5<sup>th</sup> Floor  
Plot No. C/1 G-Block  
Bandra Kurla Complex  
Bandra (E) Mumbai - 400 051  
Symbol: J&KBANK

**The BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Scrip Code:532209

### **SUB:- OUTCOME OF BOARD MEETING (RAISING OF CAPITAL BY THE BANK - FY 2025 - 26)**

Dear Sirs,

Further to our letter no. JKB/BS/F3652/2025/177 dated 20<sup>th</sup> November, 2025 and pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Board of Directors of the Bank in their meeting held today i.e. 26<sup>th</sup> November, 2025 have approved:

1. Raising of Equity Share Capital upto INR 750 Crores in one or more tranches by way Qualified Institutional Placement (QIP), subject to the approval of Shareholders and other regulatory approvals as applicable.
2. Raising of Capital upto INR 500 Crores by way of Non-Convertible, Redeemable, Unsecured, BASEL III Compliant, TIER 2 bonds in the nature of debentures ("debentures") on a private placement basis, subject to regulatory approvals as applicable.

The meeting commenced at 11:00 A.M. and concluded at 08:45 P.M.

This is for your information and appropriate dissemination.

Yours faithfully  
For Jammu and Kashmir Bank Limited

(Mohammad Shafi Mir)  
Company Secretary