Jammu and Kashmir Bank Limited 3rd & 4th Floor

T +91 (022-National Business Centr 26384100

Bandra Kurla Complex

Bandra (East) Mumbai 400 051

GSTIN: 27AAACT6167G1ZL CIN: L65110JK1938SGC000048 E tos@jkbmail.com W www.jkb.bank.in



Treasury Operations

Ref: JKB/TOM/2025-26 Dated: - Oct 15, 2025

BSE Limited, Listing Compliance, PJ Towers, Dalal Street, Mumbai - 400001

Sub:- Half Yearly Statement of Debt Securities as on 30.09.2025

Sir,

In terms of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide circular No CIR/DDHS/P/59/2018 dated March 28, 2018 and Circular No. SEBI/HO/DDHS/PoDI/P/CIR/2024/54 dated May 22, 2024 for submission of Half Yearly Statement of Debt Securities Outstanding, kindly find attached the requisite statement (Annexure I) for Half Year ended September 30, 2025 in respect of bonds issued by "Jammu and Kashmir Bank Limited".

Please take the above on record.

Yours faithfully

Authorized Signatory Dy General Manager

Jammu and Kashmir Bank Limited

3rd & 4th Floor

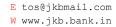
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GSTIN: 27AAACT6167G1ZL **CIN:** L65110JK1938SGC000048





Treasury Operations

Annexure I Debt Securities Outstanding as on 30.09.2025								
Jammu & Kashmir Bank Limited	INE 168A08061	14.06.2018	Perpetual	10.50%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1000	1000
Jammu & Kashmir Bank Limited	INE 168A08079	30.03.2022	30.03.2032	9.50%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	360	360
Jammu & Kashmir Bank Limited	INE 168A08087	30.12.2022	30.12.2032	9.75%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1021	1021

Authoirized Signatory

Dy General Manager