

**Jammu and Kashmir Bank Limited**

3<sup>rd</sup> & 4<sup>th</sup> Floor  
National Business Centr 26384100  
Bandra Kurla Complex  
Bandra ( East ) Mumbai 400 051  
**GSTIN:** 27AAACT6167G1ZL  
**CIN:** L65110JK1938SGC000048

**E** tos@jkbmail.com  
**W** www.jkb.bank.in



**Treasury Operations**

**Ref:** JKB/TOM/2025-26

**Dated:-** Oct 15, 2025

BSE Limited,  
Listing Compliance,  
PJ Towers, Dalal Street,  
Mumbai - 400001

**Sub:-** Half Yearly Statement of Debt Securities as on 30.09.2025

Sir,

In terms of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide circular No CIR/DDHS/P/59/2018 dated March 28, 2018 and Circular No. SEBI/HO/DDHS/PoDI/P/CIR/2024/54 dated May 22, 2024 for submission of Half Yearly Statement of Debt Securities Outstanding, kindly find attached the requisite statement (Annexure I) for Half Year ended September 30, 2025 in respect of bonds issued by “Jammu and Kashmir Bank Limited”.

Please take the above on record.

Yours faithfully

**Authorized Signatory**  
**Dy General Manager**

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## Treasury Operations

| Annexure I                                   |               |               |               |             |                   |                                                                                                                             |                        |                             |
|----------------------------------------------|---------------|---------------|---------------|-------------|-------------------|-----------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------------|
| Debt Securities Outstanding as on 30.09.2025 |               |               |               |             |                   |                                                                                                                             |                        |                             |
| Name of the Issuer                           | ISIN No.      | Issuance Date | Maturity Date | Coupon Rate | Payment frequency | Embedded option if any                                                                                                      | Amt. issued (in crore) | Amt. Outstanding (in crore) |
| Jammu & Kashmir Bank Limited                 | INE 168A08061 | 14.06.2018    | Perpetual     | 10.50%      | Annual            | Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment | 1000                   | 1000                        |
| Jammu & Kashmir Bank Limited                 | INE 168A08079 | 30.03.2022    | 30.03.2032    | 9.50%       | Annual            | Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment | 360                    | 360                         |
| Jammu & Kashmir Bank Limited                 | INE 168A08087 | 30.12.2022    | 30.12.2032    | 9.75%       | Annual            | Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment | 1021                   | 1021                        |

Authoirized Signatory  
Dy General Manager