

Jammu and Kashmir Bank Limited

Treasury Operations,
Back Office, CHQ, Srinagar 190001
J&K, India
CIN: L65110JK1938SGC000048

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Treasury Operations



Ref: - JKB/TOS/2026-

Dated: 07.04.2026

BSE Limited,
Listing Compliance,
P.J.Towers, Dalal Street,
Mumbai - 400001

Sub:- Half Yearly Statement of Debt Securities as on 31.03.2026

Sir/Madam,

In terms of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 and Circular No SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 for submission of Half Yearly Statement of Debt Securities Outstanding, kindly find attached the requisite statement (Annexure I) for Half Year ended March 31, 2026 in respect of bonds issued by "Jammu and Kashmir Bank Limited".

Please take the above on record.

Yours faithfully,

Authorized Signatory
Dy General Manager

Registered Office

Corporate Headquarters, M.A. Road, Srinagar 190001,
J&K, India

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ANNEXURE I

Debt Securities Outstanding as on 31.03.2026 Issued by Jammu & Kashmir Bank Limited

ISIN No.	Security Code	Issuance Date	Maturity Date	Coupon Rate (Annual)	Payment Frequency	Embedded option if any	Amt. issued (in crore)	Amt. Outstanding (in crore)
INE 168A08061	105JKBLPER 958016	14.06.2018	Perpetual	10.50%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1000	1000
INE 168A08079	950JKBL32 973898	30.03.2022	30.03.2032	9.50%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	360	360
INE 168A08087	975JKBL32 974503	30.12.2022	30.12.2032	9.75%	Annual	Issuer Call date / Tax Call date / Regulatory Call date on or after the fifth anniversary from the deemed date of allotment	1021	1021

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