



Ref: JKB/TOS/2025-26

BSE Ltd,
1st Floor, P.J Towers,
Dalal Street, Mumbai -400001.

Dated: 5th of May, 2026

Reg:- Quarterly Statement of utilization of Issue Proceeds for Mar, 2026 under Regulation 52 (7) of SEBI (LODR) Regulation-2015.

Sir,

Pursuant to Regulation 52 (7) of SEBI (LODR) Regulation-2015, the information for Quarter ended 31.03.2026 pertaining to the unsecured debt securities issued by "Jammu & Kashmir Bank Ltd" is attached herewith as Annexure "A".

Yours faithfully

Dy. General Manager



Annexure "A"

Statement of Utilization of Issue Proceeds

(Amt in Crore)

Name of Issuer	ISIN	Mode of Issue	Type of Instrument	Date of Issue	Amount raised	Funds utilized	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
NA, No fresh issue made during Quarter ended Mar, 2026									

Dy. General Manager